



Renewable Unsecured Subordinated Note Subscription Agreement

To purchase CPS renewable unsecured subordinated notes, please complete both sides of this form and write a check made payable to Consumer Portfolio Services, Inc. for your total investment amount. Mail this form, your check, and any other documents requested below in the enclosed postage-prepaid business reply envelope. If you use your own envelope, please mail your investment to: CPS Notes Investor Services, PO Box 5474, Hopkins, MN 55343. If you have any questions, please email InvestorServices@CPSnotes.com or call 888-776-1887.

Note Term, Principal Amount, and Interest Payment Schedule (The minimum principal amount per note is \$1,000.)

INTEREST PAYMENT SCHEDULE (please select one for each note)

Note Term	Principal Amount	Monthly*	Quarterly	Semi-Annually	Annually	Maturity
Three Month	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	N/A	N/A	<input type="checkbox"/>
Six Month	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	N/A	<input type="checkbox"/>
One Year	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Two Year	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Three Year	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Four Year	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Five Year	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ten Year	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOTAL	\$ _____	*Monthly interest payment date (e.g. 1st, 15th, etc.) _____				

Form of Ownership (please select one)

- Individual Investor** (with optional beneficiary) **Custodian for a Minor**
 Joint Tenants with Right of Survivorship **Other IRA, SEP, 401(k), 403(b), Keogh, trust, corporation, partnership, etc.**
(Please include with this form a trust resolution or the appropriate corporation or partnership documents authorizing you to make this investment.)

Note Purchaser

Individual Investor/First Joint Tenant/Minor/Entity/Administrator/Trustee (please circle one)

_____/_____/_____
 First Name Middle Name Last Name Social Security Number/Tax ID Number Date of Birth (if applicable)

Transfer on Death Beneficiary/Second Joint Tenant/Custodian/Authorized Person (please circle one, if applicable)

_____/_____/_____
 First Name Middle Name Last Name Social Security Number/Tax ID Number Date of Birth (not required for custodians)

Primary Address

 Individual Investor, IRA Administrator, Trustee, Custodian, Entity, etc.

 Address

 City State Zip

 Daytime Phone Email Address

Secondary Address

 Beneficiary, IRA Owner, Joint Tenant, Authorized Person, etc.

 Address

 City State Zip

 Daytime Phone Email Address

Direct Deposit CPS will deposit your principal and interest payments directly into your account at your financial institution. Be sure to complete and sign the reverse side of this form to authorize these deposits.

Password If you call about your investment, you may be asked to verify your identification by answering the following question.

What is your mother's maiden name? _____

CERTIFICATION Under penalties of perjury, I hereby declare and certify that: (1) I am a bona fide resident of the state listed in the primary mailing address; (2) I have received and read the prospectus provided by Consumer Portfolio Services, Inc. ("CPS") and understand the risks related to the notes and to the company; (3) neither CPS, its affiliates nor agents have recommended this investment to me or given me investment, legal or tax advice regarding the notes or the creditworthiness of CPS; (4) I have independently determined that this investment is suitable for me without relying on such advice from CPS, its affiliates or agents.; (5) I understand the notes are illiquid due to significant transfer restrictions and the lack of a secondary market; (6) I understand the notes are obligations of CPS only, they are not bank certificates of deposit, and they are not guaranteed or insured by the FDIC or any other entity; (7) I understand I risk the loss of my entire investment, plus all accrued but unpaid interest, when purchasing the notes and I have the financial ability to withstand these losses; (8) I am purchasing the notes to fulfill my investment objective of earning current taxable interest income; (9) the social security number or tax identification number listed above is correct; (10) I am not subject to backup withholding, because either the Internal Revenue Service has not notified me that I am subject to backup withholding as a result of a failure to report all interest or dividends or I have been notified that I am no longer subject to backup withholding; (11) I understand my purchase offer is subject to the terms contained in the prospectus and to state securities regulations, it may be rejected in whole or in part, and it will not become effective until accepted by CPS.

SIGN
HERE

Signature of Individual Investor/First Joint Tenant/Custodian/Authorized Person Date

Signature of Second Joint Tenant (if applicable) Date

SIGN
HERE

PLEASE COMPLETE REVERSE SIDE